

(Company Name)

(Contact Name)

(Address: Street, Town, State, Zip)

Phone:

Email:

Fax:

Web Address:

Management:

CEO

VP Sales/Mktg.

VP Product Development

CTO

CFO

Etc...

Industry: i.e. software, biotech, etc.

Number of Employees: #

Bank: i.e. Silicon Valley, Comerica
etc...

Auditor: i.e. PricewaterhouseCoopers,
Ernst & Young, KPMG, etc. . .

Law Firm: DLA Piper

Amount of Financing Sought:
i.e. \$2M equity

Current Investors: (\$Amt. Invested)
Any Venture Capitalists,
Private Investors, or Personal Funds

Use of Funds: i.e. Product
development, marketing/sales,
distribution, etc...

Business Description: Briefly describe the general nature of your company. From this section the investor must be convinced of the uniqueness of the business and gain a clear idea of the market in which the company will operate.

Company Background: Provide a short summary of your company background.

Management: List senior management and prior experience

Products/Services: Convey to the investor that the company and product truly fill an unmet need in the marketplace. The characteristics that set the product and company apart from the competition need to be identified (competitive advantage).

Technologies/Special Know-how: In this section, highlight whatever aspects of your product that may be protected by current IP or patent law. Provide evidence of how your offerings are different and will be able to develop a barrier to entry for potential competitors.

Markets: Provide a clear description of your target market, and any market segments that may exist within that market. Include potential market size and growth rate. Also, mention your revenue model in this section.

Distribution Channels: Indicate which channels will be used to deliver your products/service to your target markets (i.e. direct salesforce, VARs, channel partners, etc...).

Competition: List any current or potential direct and indirect competition. Briefly describe the competitive outlook and dynamics of the relevant market in which you will operate.

Financial Projections (Unaudited):

| | 2002 | 2003 | 2004 | 2005 | 2006 |
|-------------------------------|------|------|------|------|------|
| Revenue: | | | | | |
| EBIT: | | | | | |
| (dollars in thousands) | | | | | |