

CARTA

Introducing Ownership Management

What is Carta?

Carta allows private companies — from formation to IPO—to manage their equity electronically with the participation of their shareholders, employees, auditors, and legal counsel.

With Carta, your company legally issues electronic stock option grants, and other securities. From collecting signatures to transferring funds, Carta creates a single source of truth for all things related to your company's equity.

What is included?

| Features | Carta for Founders* | Carta** |
|----------------------|---------------------|---------|
| Electronic Issuing | ✓ | ✓ |
| Cap Table Summary | ✓ | ✓ |
| ACH Exercise | ✓ | ✓ |
| 409A Valuation | | ✓ |
| Form 3921 | | ✓ |
| Full Reporting Suite | | ✓ |
| Onboarding Manager | | ✓ |

*Only available for up to 25 stakeholders

**25% first year discount will be applied to base cost for new Carta customers per DLA Piper partnership

How do I sign up my company?

Carta for Founders

Sign up through [the DLA Piper referral link](#) or ask your DLA Piper contact to add your company to the platform.

Carta

Book a call through [the DLA Piper referral link](#) or email partnersales@carta.com.

How is Carta Different?

Not just record keeping software

Consolidate and execute all equity documents and transactions. Every security is linked to the transaction that created it.

All-in-one Solution

Issue equity electronically, automate cap table management, process ACH exercises, close financings, and run liquidity programs.

The #1 Cap Table Platform

Trusted by over 7,500 leading venture backed companies, their investors, and their employees.