



## Simplify equity management with Carta

**\$575B+**

Assets on Carta\*

**12,000+**

Customers

**800K+**

Security holders

**\$450M**

Raised

Carta helps companies manage their cap tables, valuations, and liquidity events. We also make it easier to work with your investors by facilitating cap table sharing, board approvals, and shareholder updates.

Carta changes how assets are acquired, valued, and transacted. We've raised \$450 million from investors including Andreessen Horowitz and Lightspeed Venture Partners to help us create more owners.

### WHAT DOES CARTA OFFER?



#### Cap table management

Carta cap tables automatically update when you issue securities, exercise options, and approve 409A valuations.



#### 409A valuations

Carta helps deliver cost-effective and audit-ready valuations. Our in-house team of valuation analysts deliver over 5,000 409As every year.



#### Scenario modeling

Advanced scenario modeling features help your company and investors understand the impact of fundraising and exits.

### WHY CARTA?



#### Single source of truth

With all equity transactions and information on Carta, your cap table stays up to date automatically.



#### Built in compliance

Carta helps you maintain compliance when issuing securities and managing equity with built in checks.



#### Preferred by shareholders

Employees and investors can accept electronic securities, exercise options, and track vesting schedules.

coinbase

**FLEXPORT**



INTERCOM

Casper



robinhood

\*Represents the post-money valuation of C-Corps on Carta who have given permission for their data to be used in aggregate.

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